## Evergreen Financial Group LLC

## **Investment Management Services**

Our standard advisory fee for investment management services is based on the value of the client's investment accounts that are managed by the firm:

Investment Management	
Account Value	Advisory Fee
\$0 - \$500,000	1.20%
\$500,001 - \$1,000,000	0.80%
\$1,000,001 - \$3,000,000	0.70%
\$3,000,001 and Above	0.55%